



CORPORATE PROFILE

KLCC Property Holdings Berhad (KLCCP) and KLCC Real Estate Investment Trust (KLCC REIT), collectively known as KLCCP Stapled Group is Malaysia's largest self-managed stapled security that invests, develops, owns and manages a stable of iconic and quality assets.

KLCCP Stapled Group became the first ever Shariah compliant stapled structure in Malaysia upon the listing of KLCC Stapled Securities (KLCCSS) on 9 May 2013. As a constituent of the FBMKLCI Index, KLCCSS trades under the REIT sector of the Index as a single price quotation.

With KLCCP Stapled Group's core business in property investment and development, the Group has a diverse property portfolio largely located within the Kuala Lumpur City Centre comprising prime Grade A office buildings, a premier retail mall and a luxury hotel.

With a market capitalisation of RM13.9 billion as at 31 August 2018, KLCCP Stapled Group constitutes 33% of the market capitalisation of the Malaysian REIT segment.

KEY STATISTICS (as at 31 August 2018)

Market Capitalisation (RM million)	13,937
NAV per stapled security ¹ (RM)	7.23
Consensus DPU (FY2018) (sen)	36.30
Distribution Yield ² (%)	4.70
YTD Total Return ³ (%)	-5.95

¹ NAV per stapled security as at 30 June 2018

² Computed based on consensus DPU and unit price as at 31 August 2018

³ For the period from 1 January 2018 – 31 August 2018

SALIENT FEATURES

Investment Objective

To provide the holders of stapled securities with regular and stable distributions, improving returns from property portfolio and capital growth, while maintaining an appropriate capital structure

Distribution Policy

- 95% of KLCC REIT's distributable income for FY2013 & FY2014 and at least 90% for each subsequent financial year
- Distributions are made on a quarterly basis

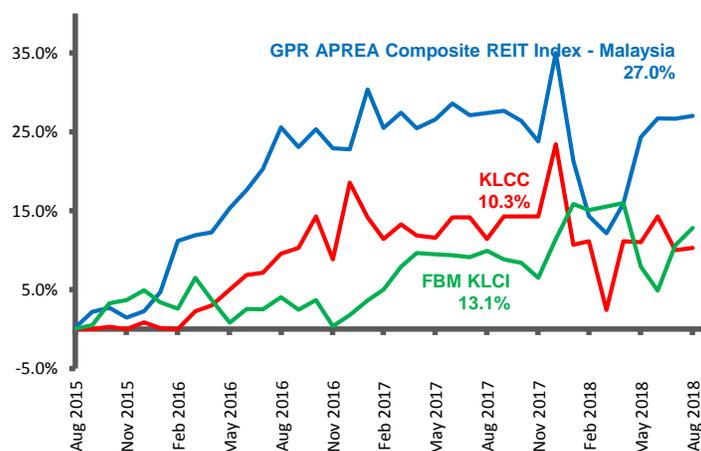
Financial Year End

31 December

TRADING INFORMATION

Stock Name	KLCC
Stock Code	5235SS
Unit Price (RM) as at 31 August 2018	7.72
52-weeks High (RM)	8.64
52-weeks Low (RM)	6.77
52-weeks Daily Average Trading Volume (Units)	402,281

Unit Performance (3-year)



Source: Bloomberg

ASSET PORTFOLIO

OFFICE ASSETS

PETRONAS TWIN TOWERS



MENARA 3 PETRONAS



MENARA EXXONMOBIL



MENARA DAYABUMI



MENARA MAXIS



RETAIL ASSETS

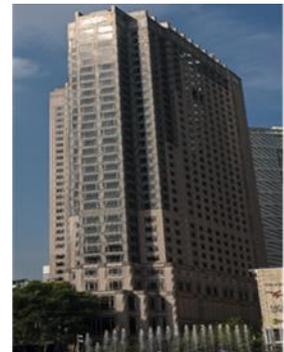


SURIA KLCC



MENARA 3 PETRONAS

HOTEL ASSET



MANDARIN ORIENTAL, KUALA LUMPUR

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