



CORPORATE PROFILE

KLCC Property Holdings Berhad (KLCCP) and KLCC Real Estate Investment Trust (KLCC REIT), collectively known as KLCCP Stapled Group is Malaysia's largest self-managed stapled security that invests, develops, owns and manages a stable of iconic and quality assets.

KLCCP Stapled Group became the first ever Shariah compliant stapled structure in Malaysia upon the listing of KLCC Stapled Securities (KLCCSS) on 9 May 2013. As a constituent of the FBMKLCI Index, KLCCSS trades under the REIT sector of the Index as a single price quotation.

With KLCCP Stapled Group's core business in property investment and development, the Group has a diverse property portfolio largely located within the Kuala Lumpur City Centre comprising prime Grade A office buildings, a premier retail mall and a luxury hotel.

With a market capitalisation of RM14.08 billion as at 31 January 2019, KLCCP Stapled Group constitutes 33% of the market capitalisation of the Malaysian REIT segment.

KEY STATISTICS

(as at 31 January 2019)

Market Capitalisation (RM million)	14,082
NAV per stapled security ¹ (RM)	7.25
Consensus DPU (FY2019) (sen)	37.50
Distribution Yield ² (%)	4.81
YTD Total Return ³ (%)	6.64

¹ NAV per stapled security as at 31 December 2018

² Computed based on consensus DPU and unit price as at 31 January 2019

³ For the period from 1 January 2019 – 31 January 2019

SALIENT FEATURES

Investment Objective

To provide the holders of stapled securities with regular and stable distributions, improving returns from property portfolio and capital growth, while maintaining an appropriate capital structure

Distribution Policy

- 95% of KLCC REIT's distributable income for FY2013 & FY2014 and at least 90% for each subsequent financial year
- Distributions are made on a quarterly basis

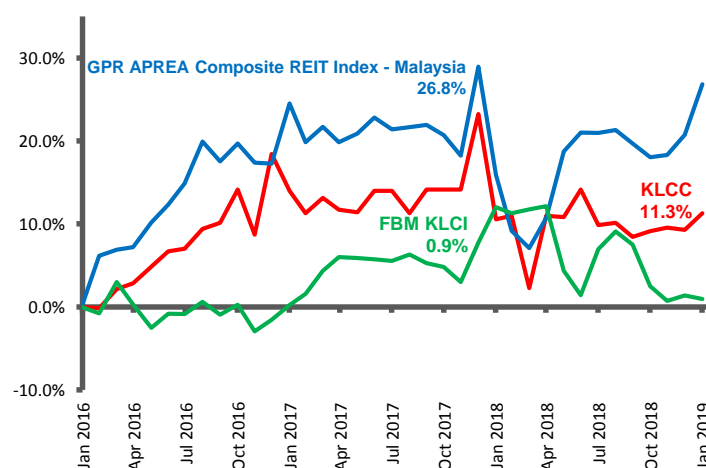
Financial Year End

31 December

TRADING INFORMATION

Stock Name	KLCC
Stock Code	5235SS
Unit Price (RM) as at 31 January 2019	7.80
52-weeks High (RM)	8.21
52-weeks Low (RM)	6.77
52-weeks Daily Average Trading Volume (Units)	423,454

Unit Performance (3-year)



Source: Bloomberg

ASSET PORTFOLIO

OFFICE ASSETS

PETRONAS TWIN TOWERS



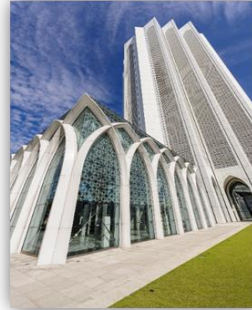
MENARA 3 PETRONAS



MENARA EXXONMOBIL



MENARA DAYABUMI



MENARA MAXIS



RETAIL ASSETS



SURIA KLCC



MENARA 3 PETRONAS

HOTEL ASSET



MANDARIN ORIENTAL, KUALA LUMPUR

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