



## CORPORATE PROFILE

KLCC Property Holdings Berhad (KLCCP) and KLCC Real Estate Investment Trust (KLCC REIT), collectively known as KLCCP Stapled Group is Malaysia's largest self-managed stapled security that invests, develops, owns and manages a stable of iconic and quality assets.

KLCCP Stapled Group became the first ever Shariah compliant stapled structure in Malaysia upon the listing of KLCC Stapled Securities (KLCCSS) on 9 May 2013. As a constituent of the FBMKLCI Index, KLCCSS trades under the REIT sector of the Index as a single price quotation.

With KLCCP Stapled Group's core business in property investment and development, the Group has a diverse property portfolio largely located within the Kuala Lumpur City Centre comprising prime Grade A office buildings, a premier retail mall and a luxury hotel.

With a market capitalisation of RM13.8 billion as at 31 October 2018, KLCCP Stapled Group constitutes 33% of the market capitalisation of the Malaysian REIT segment.

## KEY STATISTICS (as at 31 October 2018)

Market Capitalisation (RM million)	13,811
NAV per stapled security <sup>1</sup> (RM)	7.24
Consensus DPU (FY2018) (sen)	36.30
Distribution Yield <sup>2</sup> (%)	4.75
YTD Total Return <sup>3</sup> (%)	-6.71

<sup>1</sup> NAV per stapled security as at 30 September 2018

<sup>2</sup> Computed based on consensus DPU and unit price as at 31 October 2018

<sup>3</sup> For the period from 1 January 2018 – 31 October 2018

## SALIENT FEATURES

### Investment Objective

To provide the holders of stapled securities with regular and stable distributions, improving returns from property portfolio and capital growth, while maintaining an appropriate capital structure

### Distribution Policy

- 95% of KLCC REIT's distributable income for FY2013 & FY2014 and at least 90% for each subsequent financial year
- Distributions are made on a quarterly basis

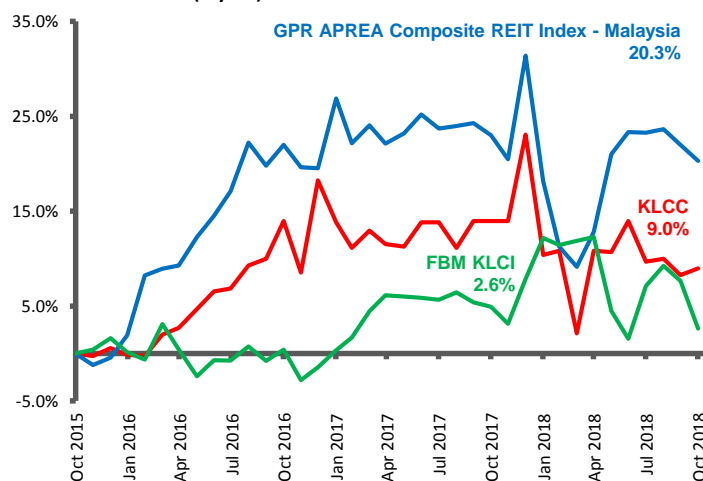
### Financial Year End

31 December

## TRADING INFORMATION

Stock Name	KLCC
Stock Code	5235SS
Unit Price (RM) as at 31 October 2018	7.65
52-weeks High (RM)	8.64
52-weeks Low (RM)	6.77
52-weeks Daily Average Trading Volume (Units)	388,540

### Unit Performance (3-year)



Source: Bloomberg

# ASSET PORTFOLIO

## OFFICE ASSETS

**PETRONAS TWIN TOWERS**



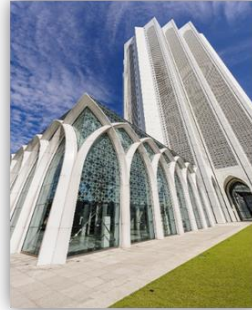
**MENARA 3 PETRONAS**



**MENARA EXXONMOBIL**



**MENARA DAYABUMI**



**MENARA MAXIS**



## RETAIL ASSETS



**SURIA KLCC**



**MENARA 3 PETRONAS**

## HOTEL ASSET



**MANDARIN ORIENTAL, KUALA LUMPUR**

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