

CORPORATE PROFILE

Pavilion Real Estate Investment Trust (Pavilion REIT) has the largest retail mall by valuation (under the listed Malaysian REIT market) and is one of the largest retail-focused real estate investment trust targeting on a diversified portfolio of income producing real estate used solely or predominantly for retail purposes in Malaysia and other countries within the Asia Pacific region.

Pavilion REIT was listed on the Main Market of Bursa Malaysia Securities Berhad on 7 December 2011 with an initial market capitalisation of RM2.83 billion. As at 30 September 2018, the market capitalisation of Pavilion REIT stood at RM4.86 billion.

Listed with a portfolio of 2 assets, Pavilion REIT has since acquired additional 3 retail malls resulting in 4 retail malls and an office tower under its wing. The property value has grown by 49% from the initial RM3.54 billion to RM5.27 billion as at 31 December 2017.

KEY STATISTICS (as at 30 September 2018)

Market Capitalisation (RM million)	4,859
NAV per unit ¹ (RM)	1.30
Consensus DPU (FY2018) (sen)	8.60
Distribution Yield ² (%)	5.38
YTD Total Return ³ (%)	4.76

¹ NAV per unit as at 30 June 2018

² Computed based on consensus DPU and unit price as at 30 September 2018

³ For the period from 1 January 2018 - 30 September 2018

SALIENT FEATURES

Investment Objective

To provide unitholders with regular and stable distributions as well as to achieve long-term growth in net asset value per unit, while maintaining an appropriate capital structure

Distribution Policy

- 100% distributable income since financial period 2011 to financial year 2017 and at least 90% for each subsequent financial year
- Half yearly distribution

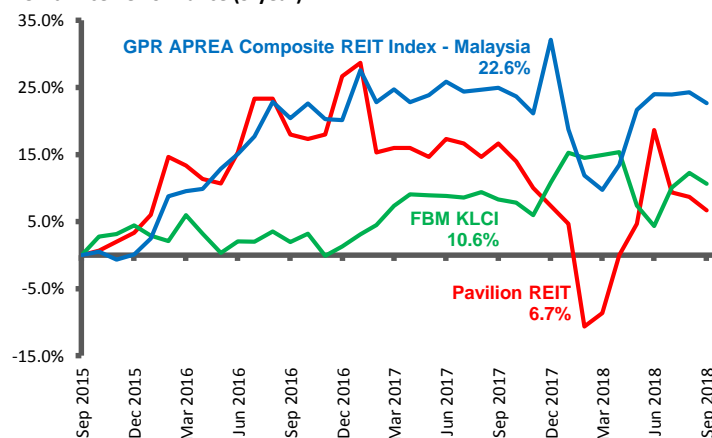
Financial Year End

31 December

TRADING INFORMATION

Stock Name	PAVREIT
Stock Code	5212
Unit Price (RM) as at 30 September 2018	1.60
52-week High (RM)	1.78
52-week Low (RM)	1.32
52-week Daily Average Trading Volume (Units)	888,783

Unit Price Performance (3-year)



Source: Bloomberg

ASSET PORTFOLIO

RETAIL ASSETS



Pavilion Kuala Lumpur Mall



Pavilion Elite Mall



Intermark Mall



DA MEN Mall

OFFICE ASSETS



Pavilion Tower

DISCLAIMER

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