

CORPORATE PROFILE

KIP Real Estate Investment Trust (“KIP REIT”) is a Malaysia-domiciled real estate investment trust. The principal investment policy of KIP REIT is to invest, directly or indirectly, in a portfolio of income producing real estate used primarily for retail as well as real estate-related assets. The nature of KIP REIT’s investments shall be long term, with a period of at least five years, with a focus towards community-centric retail centres.

KIP REIT was listed on the Main Market of Bursa Malaysia Securities Berhad on 6 February 2017 with an initial market capitalisation of RM505.3 million. As at 31 August 2018, the market capitalisation of KIP REIT stood at RM440.0 million.

KIP REIT comprises of 5 community-centric retail centres known as KIP Marts and a neighborhood retail centre known as KIP Mall with a total investment value of RM580.0 million as at 30 June 2018.

SALIENT FEATURES

Investment Objective

- KIP REIT’s key objective is to provide Unitholders with regular and stable income distributions and potential capital growth while maintaining an appropriate capital structure.

Distribution Policy

- KIP REIT’s shall distribute up to 100.0% of KIP REIT’s Distributable Income on a quarterly basis for the Financial Period Ended 30 June 2017 and Financial Year Ending 30 June 2018 and thereafter at least 90% of KIP REIT’s Distributable Income.

Financial Year End

30 June

KEY STATISTICS (as at 31 August 2018)

Market Capitalisation (RM million)	440
NAV per unit ¹ (RM)	1.00
Consensus DPU (FY2018) (sen)	6.90
Distribution Yield ² (%)	7.93
YTD Total Return ³ (%)	7.93

¹ NAV per unit as at 30 June 2018

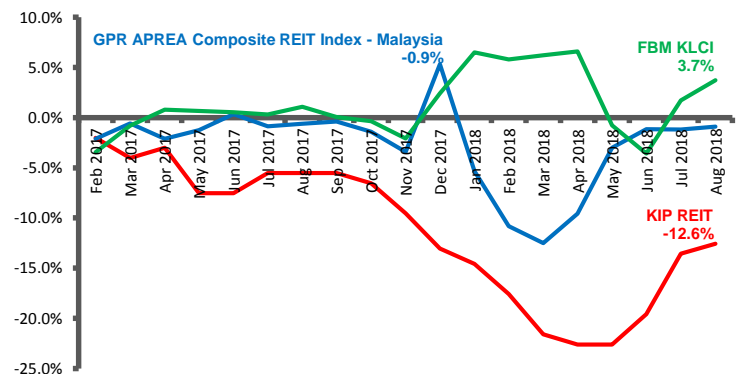
² Computed based on consensus DPU and unit price as at 31 August 2018

³ For the period 1 January 2018 – 31 August 2018

TRADING INFORMATION

Stock Name	KIP REIT
Stock Code	5280
Unit Price (RM) as at 31 August 2018	0.87
52 -week High (RM)	0.95
52 -week Low (RM)	0.69
52 -week Daily Average Trading Volume (Units)	258,307


Unit Price Performance (IPO – August 2018)




Source: Bloomberg

ASSET PORTFOLIO



 KIP Mart is present in this state

 KIP Mart potential pipeline in this state (ROFR)

DISCLAIMER

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