

REAL ESTATE INVESTMENT TRUST

FACT SHEET
as at 30 June 2017

About AXIS-REIT

Axis Real Estate Investment Trust (Axis-REIT) is Malaysia's first and largest Islamic business space and industrial REIT. Our portfolio covers 38 properties located in strategic commercial hubs across the states of Selangor, Penang and Johor, with over 100 local and MNC tenants from industries that include business process outsourcing, logistics, aerospace & aviation, IT, electronics and medical and pharmaceutical research. Listed on the Main Board of Bursa Malaysia (Stock Code: AXREIT) in 2005, Axis-REIT was successfully reclassified from a conventional REIT to an Islamic REIT in 2008.

Our core strategies are:

- Target growth in the logistics, industrial asset classes and business parks;
- Build on our Sukuk presence in the market in order to diversify sources of capital;
- Continue to enhance existing assets to drive value and income;
- Embrace best practice and corporate governance as core management values;
- Actively participate with the Malaysian REIT Managers Association to drive regulatory and tax reform;
- Set standards as a world class asset management company;
- Reliable go-to service provider for office and industrial spaces for lease.

Highlights

Market Capitalisation
RM1.81 billion

Total Assets Under Management
RM2.25 billion

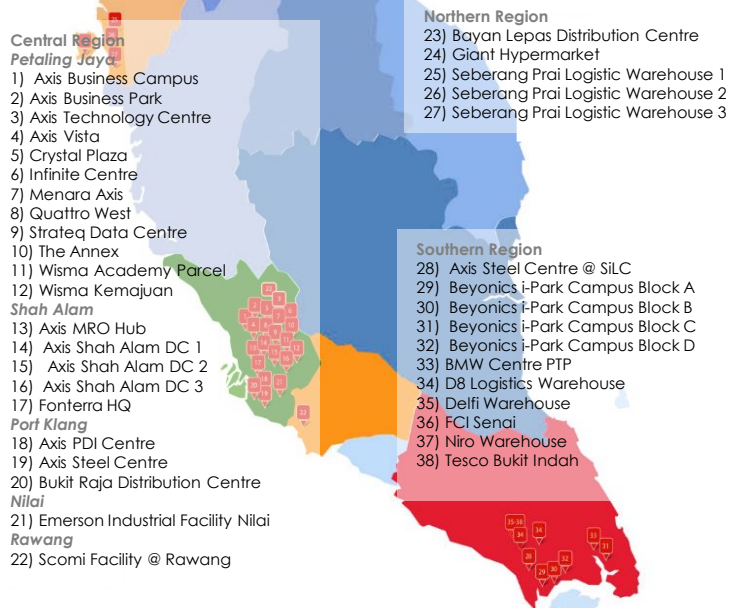
Total Space Under Management
7,432,482 sq. ft.

Revaluation Gain since Listing
RM301,000,000

Total Acquisitions for 2016
RM103,000,000

Weighted Average Lease Expiry (based on rental)
4.45 years

Locations of Investment Property Portfolio as at 30 June 2017



Our Top 10 Clients

(as at 30 June 2017)

1. LF Logistics Services (M) Sdn Bhd
2. POS Logistics Berhad
3. Yongnam Engineering Sdn Bhd
4. Tenaga Nasional Berhad
5. Tesco Stores (M) Sdn Bhd
6. Schenker Logistics (M) Sdn Bhd
7. DHL Properties (M) Sdn Bhd
8. Strateq Data Center Sdn Bhd
9. SR Technics Malaysia Sdn Bhd
10. BMW Asia Technology Centre Sdn Bhd

The top ten tenants account for 52% of the total revenue of the Trust.

KEY STATISTICS

TRADING INFORMATION

Market Capitalisation (RM million)	1,812
NAV per unit ¹ (RM)	1.26
Annualised Distribution per unit (DPU) ² (FY2017) (sen)	4.32
Distribution Yield (%)	5.20
1-year Total Return (%)	7.16

Stock Name	AXREIT
Stock Code	5106
Unit Price (RM) as at 30 June 2017	1.64
52-week High (RM)	1.81
52-week Low (RM)	1.58
52-week Daily Average Trading Volume (Units million)	0.37

¹ NAV per unit as at 30 June 2017

² Annualised based on YTD 2017 DPU (1 Jan 2017 – 30 June 2017)

Senior Officers

Leong Kit May
Chief Executive Officer /
Executive Director

Nikki Ng
Chief Financial Officer

Siva Shanker
Head of Investments

Rebecca Leong
Company Secretary &
Head of Compliance

Jackie Law
Head of Real Estate

Lynn Chia
Head of Leasing

Chan Tze Wee
Manager, Investments &
Investor Relations

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